

RECORDATION NO. 14449-J FILED

JAN 09 '02 5-10 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL  
URBAN A. LESTER

December 30, 2002

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as of July 18, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Commission under Recordation Number 14449-G.

The names and address of the party to the enclosed document are:

Collateral Trustee: Wilmington Trust Company, Trustee  
1100 North Market Street  
Wilmington, Delaware 19801

[Owner Trustee: State Street Bank and Trust Company of  
Connecticut N A, Trustee  
225 Franklin Street  
Boston, Massachusetts 02101]

Mr. Vernon A. Williams  
December 30, 2002  
Page 2

A description of the railroad equipment covered by the enclosed document  
is:

5 locomotives: SSW 7248, SSW 7251 – SSW 7253, SSW 7268.

A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$30.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the  
undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

**PARTIAL RELEASE OF SECURITY INTEREST**

The undersigned, WILMINGTON TRUST COMPANY ("WTC"), not in its individual capacity, but solely as trustee under the Collateral Trust Agreement dated as of August 21, 2001, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge the security interest held by it insofar as the same encumbers that certain railroad equipment identified on Schedule A attached hereto.

Such security interest was granted pursuant to that certain Security Agreement, dated August 21, 2001, by and between State Street Bank and Trust Company of Connecticut, as Owner Trustee, and WTC, as Collateral Trustee, a Memorandum of which was filed with the Surface Transportation Board on August 21, 2001 at 2:00 p.m. under Recordation Number 14449-G.

IN WITNESS THEREOF, Wilmington Trust Company has caused this instrument to be executed by its officer thereunto duly authorized this 18<sup>TH</sup> day of JULY, 2002.

WILMINGTON TRUST COMPANY,  
not in its individual capacity, but solely as  
Collateral Trustee

By: [Signature]

Name: STEVEN CIMALORE

Title: VICE PRESIDENT

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SURFACE TRANSPORTATION BOARD

STATE OF DELAWARE )  
 ) ss:  
COUNTY OF NEW CASTLE )

On this 18<sup>TH</sup> day of JULY, 2002, before me personally appeared STEVEN CIMALORE, to me personally known, who, being by me duly sworn, said that he/she is a VICE PRESIDENT of Wilmington Trust Company that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

[Signature]  
NOTARY PUBLIC

KAREN STANETTE NEWSON  
NOTARY PUBLIC-DELAWARE  
My Commission Expires June 28, 2005

My commission expires:

**SCHEDULE A**

(Recordation Number 14449)

Five (5) GP 40-2 Locomotives

SSW 7248

SSW 7251

SSW 7252

SSW 7253

SSW 7268